## Resources and Tips for Researching Prospects in the Greater China Region



CANADA CONFERENCE OCTOBER 17-19, 2018

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SESSION DATE: October 17, 2018
SESSION TIME: 11:00 am

## CRA

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## Michelle Yeoh

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## Introduction

- Context
- Capacity and inclination
- Language
-What's in a name?
- How much was that?
- Where did you find that?

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## Context

- Large number of alumni and friends across the

Pacific

- Alumni are part of establishment families
- Alumni are successful entrepreneurs and leaders
- Growing number of larger Asian corporations with offices in North America
- Canadian companies doing business in China


## Capacity: <br> Forbes World's Billionaires List

| Country | 2015 | 2016 | 2017 | 2018 |
| :--- | ---: | ---: | ---: | ---: |
| US | 540 | 540 | 565 | 585 |
| China | 213 | 251 | 319 | 373 |
| Hong Kong |  |  |  | 67 |
| Canada |  |  |  | 46 |
| Taiwan |  |  |  | 35 |
| World total | 1826 | 1810 | 2043 | 2208 |

Number of billionaires per year per country
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## Capacity: Transformative Gifts

- Harvard University Receives \$350M for School of Public Health (2014)
- Donor: Morningside Foundation (Ronnie T. H. Chan)
o \$350M
- New Lee Kum Sheung Centre for Health and Happiness Established at Harvard's Public Health School (2016)
- Donor: Lee Kum Kee
o \$21M


## Capacity: Transformative Gifts

- $\$ 1.7 \mathrm{M}$ gift will help U of T become a player in sports management (2017)
- Donor: Tenniel Chu
- \$1.7M
- U of $S$ alumni make $\$ 2 \mathrm{M}$ donation to honour famed music professor (2017)
- Donor: Xiaoping (Bob) Xu \& Ling Chen
- \$2M


## Capacity:

## Transformative Gifts

- Founder of International Schools in China donates \$5M to Thompson Rivers University
- Donor: Sherman Jen
- \$5M
- Chinese alumnus pledges $\$ 12 \mathrm{M}$ to McGill School of Architecture (2017)
o Donor: Peter Guo-hua Fu
- \$12M
- Healthy aging research at UBC expands with $\$ 24 \mathrm{M}$ gift (2018)
- Donor: Edwin S. H. Leong, Tai Hung Fai Charitable Fdn
- \$24M


## Deepening our understanding

- Major giving capacity
- Past gifts as evidence of inclination
- Deep our understanding of this segment of constituents to realize future gifts
- General background
- What's in a name
- How much is that


## Diversity in this region


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## Sino-Tibetan Language Family



## Chinese Languages



Malaysia

## Chinese Languages

Writing Systems

- Chinese characters: Traditional
- Chinese characters: Simplified
- Pinyin: Roman/Latin alphabet


## Chinese Languages



SIMPLIFIED

## 龍

TRADITIONAL

## Long2

PINYIN

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## Personal Names

Surname + Given name (the Chinese way)

- SUN, Yat-sen

Given name + Surname (the Western way)

- Yat-sen Sun

Variation in Hong Kong with adopted Western names

- Wong Chik-wing, Mike
- Kwok Ping-luen, Raymond


## Personal Names

## Married names

- Women don't tend to take their husband's surnames in contemporary Asia
- Some exceptions: double surname Leung Ko May-yee, Margaret

Pseudonyms or aliases

- School name, courtesy name, style name
- Surname usually remains the same


## Transliteration

Writing Chinese words／names with the Roman or Latin alphabet

## 孫逸仙

SUN，Yat－sen（Cantonese）
SUN Yi－xian（Mandarin）

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Michelle Yeoh

Yahoo!


Jerry Yang


\author{

- eg. Michelle Yeoh (b. Malaysia)
}

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## CHANG (Mandarin in Taiwan)

- eg. Michael Chang (parents from Taiwan)

ZHANG (Mandarin in China)

- eg. Hao Zhang

CHEUNG / CHONG (Cantonese)

- eg. Maggie Cheung


TONG / TEO (Hokkien, Hakka, in Malaysia, Indonesia)
JANG (in Korea)
TRUONG (In Vietnam)

## Common spellings of surnames

| Character | China | Hong Kong | Taiwan | Others |
| :---: | :--- | :--- | :--- | :--- |
| 王 | Wang | Wong | Wang | Ong，Vong |
| 李 | Li | Lee，Ly | Lee | Rhee，Yi |
| 劉 | Liu | Lau | Liu | Lao，Liew，Law |
| 吳 | Wu | Ng | Wu | Woo，Goh，Go，Ung，Eng |
| 周 | Zhou | Chow | Chou，Chau | Chao，Jao，Chew，Chiew |
| 徐 | Xu | Tsui | Hsu，Chui | Chi，Chee |
| 郭 | Guo | Kwok | Kuo | Kueh，Keh，Kuok，Kho |
| 高 | Gao | Ko | Kao | Koo，Kou，Go |
| 謝 | Xie | Tse | Hsieh | Che，Chia，Tshia，Tjia |

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## Non－standard romanizations：

> Young (Yeung), Shaw (Shao/Siu), Luke (Lu)

## Notes on Numbers

Chinese languages have some numerical units that don't exist in English.
English has some that Chinese languages don't have.

$$
\begin{aligned}
10 \text { thousand } & =1 \text { wan (ten-thousand) } \\
1 \text { million } & =100 \text { wan (hundred ten-thousand) } \\
100 \text { million } & =1 \text { yi (hundred-million) }
\end{aligned}
$$

## Notes on Numbers

|  | $\stackrel{\text { 을 }}{\underline{0}}$ |  |  | 을 |  |  | $\stackrel{\text { 을 }}{\text { ¢ }}$ |  |  | 을 <br> 0 <br> 0 <br> 0 <br> 0 | 잉 | ¢ | $\stackrel{\square}{\circ}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $10^{13}$ | $10^{12}$ | $10^{11}$ | $10^{10}$ | $10^{9}$ | $10^{8}$ | $10^{7}$ | $10^{6}$ | $10^{5}$ | $10^{4}$ | $10^{3}$ | $10^{2}$ | $10^{1}$ | $10^{0}$ |
|  | 兆 |  |  |  | 億 <br> or <br> 亿 |  |  |  | $\begin{aligned} & \text { 萬 } \\ & \text { or } \\ & \text { 万 } \end{aligned}$ | 千 | 百 | ＋ | 個 |
|  | zhao |  |  |  | yi |  |  |  | wan | qian | bai | shi |  |


| 5, | 0 | 0 | 0, | 0 | 0 | 0, | 0 | 0 | 0 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| 5 | 0, | 0 | 0 | 0 | 0, | 0 | 0 | 0 | 0 |

## Currency

## China

- RMB: Renminbi
- CNY: Chinese Yuan (basic unit)
- Shanghai Stock Exchange, Shenzhen Stock Exchange

Hong Kong

- HKD: Hong Kong Dollar
- Hong Kong Stock Exchange

Taiwan

- NT: New Taiwan Dollar / TWD
- Taiwan Stock Exchange


## Online Research Resources

List of online research resources (see handout) loosely categorized into:

- Articles \& reports (static)
- Media \& lists (dynamic)
- Government resources \& authorities
- Non-government resources
- Miscellaneous


## Online Research Tips

－Browser location filter
－Use a variety of search engines（www．baidu．com）
－URLs change
－Try names with keywords

| Term in English | Term in Traditional Chinese |
| :--- | :--- |
| Donation | 捐款 |
| Scholarship | 獎學金 |
| （Charitable）foundation | 基金會 |
| Charity | 慈善 |
| Wealth | 富 |
| Wife or Mrs． | 妻子 or夫人 |



## Questions?

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